

### **Request for Personal Service Contractor**

## **United States Agency for International Development Office of U.S. Foreign Disaster Assistance**

Position Title: Humanitarian Advisor for the United States Mission to the United

Nations, New York

Solicitation Number: SOL-OFDA-17-000085

Salary Level: GS-14 Equivalent: \$115,652- \$150,349

Issuance Date: September 1, 2017

Closing Date: October 13, 2017 (Deadline Extended)

Closing Time: 12:00 P.M. Eastern Time

### Dear Prospective Applicants:

The United States Government (USG), represented by the U.S. Agency for International Development (USAID) Office of U.S. Foreign Disaster Assistance (OFDA), is seeking applications from qualified U.S. citizens to provide personal services as a Humanitarian Advisor (HA) under a United States Personal Services Contract (USPSC), as described in the attached solicitation.

Submittals must be in accordance with the attached information at the place and time specified. Applicants interested in applying for this position MUST submit the following materials:

- 1. Complete resume. In order to fully evaluate your application, your resume must include:
  - (a) Paid and non-paid experience, job title, location(s), dates held (month/year), and hours worked per week for each position. Dates (month/year) and locations for all field experience must also be detailed. Any experience that does not include dates (month/year), locations, and hours per week will not be counted towards meeting the solicitation requirements.
  - (b) Specific duties performed that fully detail the level and complexity of the work.
  - (c) Names and contact information (phone/email) of your current and/or previous supervisor(s). Current and/or previous supervisors may be contacted for a reference.
  - (d) Education and any other qualifications including job-related training courses, job-related skills, or job-related honors, awards or accomplishments.
  - (e) U.S. Citizenship
  - (f) **Optional:** How did you hear about this opportunity? (FedBizOps, OFDA Jobs, Career Fair, etc.).

Your resume should contain sufficient information to make a valid determination that you fully meet the experience requirements as stated in this solicitation. This information should be clearly identified in your resume. Failure to provide information sufficient to determine your qualifications for the position will result in loss of full consideration.

- **2.** Supplemental document specifically addressing the Quality Ranking Factors (QRFs) shown in the solicitation.
- **3.** USPSC Application form AID 302-3. Applicants are required to complete sections A through I. This form must be physically signed. Electronic signatures will not be accepted.

## NOTE ABOUT THE DATA UNIVERSAL NUMBERING SYSTEM/SYSTEM FOR AWARD MANAGEMENT REQUIREMENTS

All USPSCs with a place of performance in the United States are required to have a Data Universal Numbering System (DUNS) number and be registered in the System for Award Management (SAM) database prior to receiving an offer. You will be disqualified if you either fail to comply with this requirement or if your name appears on the excluded parties list. The selectee will be provided with guidance regarding this registration.

**Additional documents submitted will not be accepted.** Incomplete or late applications will not be considered. OFDA reserves the right to select additional candidates if vacancies become available during future phases of the selection process.

Applicants can expect to receive a confirmation email when application materials have been received. Applicants should retain for their records copies of all enclosures which accompany their applications. Your complete resume and the supplemental document addressing the QRFs must be emailed to:

#### **OFDA Recruitment Team**

E-Mail Address: <a href="mailto:recruiter@ofda.gov">recruiter@ofda.gov</a>

Website: www.OFDAjobs.net

Any questions on this solicitation may be directed to OFDA Recruitment Team via the information provided above.

Sincerely,

Artaveya J. Carter Contracting Officer

Solicitation for USPSC Humanitarian Advisor for the United States Mission to the United Nations, New York

- 1. SOLICITATION NO.: SOL-OFDA-17-000085
- **2. ISSUANCE DATE**: September 1, 2017
- **3. CLOSING DATE/TIME FOR RECEIPT OF APPLICATIONS**: October 13, 2017 at 12:00 P.M. Eastern Time
- **4. POSITION TITLE**: Humanitarian Advisor for the United States Mission to the United Nations, New York

#### **5. MARKET VALUE:**

GS-14 equivalent (\$115,652 - \$150,349 - includes locality pay). Final compensation will be negotiated within the listed market value based upon the candidate's past salary, work history and educational background. Salaries over and above the top of the pay range will not be entertained or negotiated.

- **6. PERIOD OF PERFORMANCE:** Two (2) years, with three (3) one-year options.
- 7. PLACE OF PERFORMANCE: New York, New York
- 8. STATEMENT OF WORK

POSITION DESCRIPTION

#### BACKGROUND

The Office of U.S. Foreign Disaster Assistance (OFDA) is the office within USAID that is responsible for providing emergency non-food humanitarian assistance in response to international crises and disasters. OFDA is part of the Bureau for Democracy, Conflict, and Humanitarian Assistance (DCHA) and is organized into six divisions.

The Africa (AFD) Response Division and the Asia, Latin America, Europe, and Middle East (ALE) Response Division are responsible for the provision of emergency humanitarian assistance through a grants mechanism to non-governmental organizations (NGOs), international organizations including United Nations (UN) agencies and to other partners to ensure the implementation and delivery of this assistance. These divisions also oversee OFDA's non-response efforts in disaster risk reduction and resilience. AFD and ALE Response Divisions also coordinate with other organizations for the provision of relief supplies and assistance. They devise, coordinate and implement program strategies for a variety of natural and complex disaster situations. Both Divisions encompass groups of operations specialists who provide technical expert capability in assessing the quality and strategic function of disaster response and

risk reduction activities. The AFD Response Division is divided into two teams: East and Central Africa (ECA), and Southern, West, and North Africa (SWAN). The ALE Response Division is divided into four teams: East Asia and the Pacific (EAP), Europe, the Middle East, and Central Asia (EMCA), Latin America and the Caribbean (LAC), and South Asia.

The Operations (OPS) Division develops and manages operations for OFDA's disaster responses by readying people and systems; projecting U.S. Government (USG) humanitarian capacity quickly into the field; and delivering material and technical assistance. The OPS Division maintains readiness to respond to emergencies through several mechanisms, including managing Urban Search and Rescue Teams, coordinating, staffing, training, and equipping Disaster Assistance Response Teams (DARTs), and Washington-based Response Management Teams (RMTs), and stockpiling emergency relief commodities in key locations around the globe to ensure OFDA's capacity to execute and coordinate USG humanitarian assistance and response to natural disasters and complex emergencies. The OPS Division provides technical guidance and expertise in Disaster Logistics, Urban Search and Rescue, Operations Center management, activation/readiness, Civil-Military Liaison, and Chemical, Biological, Radiological, Nuclear and Explosive Consequence Management. It also provides overseas support to OFDA offices and personnel and to other sectors necessary to ensure OFDA's capacity to execute and coordinate USG humanitarian assistance and response to natural disasters and complex emergencies. The OPS Division is divided into four teams: the Disaster Assistance Support Program (DASP), Military Liaison Team (MLT), Operations Support Team (OST), and Overseas Administration Team (OAT).

The Program Support (PS) Division provides operational management support, including general administration, budget and financial services, procurement planning, information technology, human resources management including staff care, and contract and grant administration support to OFDA. The PS Division supports OFDA's mandate by providing innovative solutions in the areas of Information Technology, staffing, funds control, budgeting, human resource management, and procurement to facilitate timely disaster responses. The PS Division is divided into four teams: the Award Change Control Group (ACCG), Human Resources Management Team (HRM), Budget, Finance, and Information Technology (BFIT) Team, and the Acquisition and Management (ACQ) Team.

The Preparation, Strategic Planning and Mitigation (PSPM) Division is responsible for the technical oversight of all OFDA response and mitigation programs, as well as preparation for response, mitigation, and disaster risk reduction activities. The PSPM Division houses technical experts in all sectors potentially affected by disasters, and leads the Agency in developing and promoting best practices for programming in these specific sectors. In addition, PSPM will be the focal point for technological innovations for humanitarian assistance in areas such as monitoring and evaluation, assessment, and information management. The PSPM Division is divided into four teams: Cross-Cutting Sectors Team, Natural Hazards Team, Health Team, and Livelihoods Team.

The Humanitarian Policy and Global Engagement (HPGE) Division assists the DCHA front office, the OFDA Director and OFDA Deputy Director with tracking trends and policy

developments in the humanitarian assistance field. It engages in policy dialogue with other parts of USAID, the USG interagency, other donors, multilateral agencies, and NGO partners; recommends strategies for action to DCHA; initiates development of policy and internal guidance for OFDA; maintains global relationships with implementing partners, other donors, and the broader humanitarian architecture; and engages with the UN to advance USG humanitarian policy objectives and promote humanitarian principles within the USG and internationally. The HPGE Division leads OFDA's communications and social media outreach to effectively communicate OFDA's story to a variety of strategic audiences. It serves as the office's primary interlocutor on strategic issues with other federal partners to provide guidance to OFDA on policy issues pertaining to the interagency, and to improve USG humanitarian coordination and response during large-scale crises. The HPGE Division staff manages global programs, policy and outreach, strategic communications, and interagency training and engagement. HPGE is divided into seven teams: Policy Team, Global Programs Team, Strategic Interagency Team, Strategic Communications Team, Interagency Training Team, Public-Private Engagement Team, and the United States Mission to the UN (USUN).

#### INTRODUCTION

Created in 1947 by the United Nations Participation Act, the U.S. Mission to the United Nations in New York (USUN) assists the President and the Department of State (DoS) in conducting United States policy at the United Nations. An important function of USUN is to keep the DoS informed of events at the UN. USUN officers report on meetings and make recommendations to DoS as to what course of action the U.S. should pursue. This information is also relayed to overseas American Embassies which have an interest in particular items under UN consideration. USUN is also a link between the U.S. Government (USG) and the UN Secretariat. The Office of U.S. Foreign Disaster Assistance (OFDA) of the U.S. Agency for International Development (USAID) maintains a humanitarian team at USUN to help provide humanitarian operational experience at USUN, troubleshoot humanitarian issues with UN agencies in New York, help negotiate UNGA and Economic and Social Council (ECOSOC) humanitarian resolutions, represent USAID and the USG interagency views and interests on humanitarian assistance issues and to report to the USG on the proceedings of UN activities.

The Humanitarian Advisor (HA) position will be a part of the team of OFDA Humanitarian Advisors based at the USUN offices in New York City. The HA serves as an authoritative source of information on humanitarian issues and humanitarian policy for USUN Ambassadors and staff. He/She will help plan USUN strategies and responses to humanitarian crises, actively lobby members of UN delegations on U.S. positions on humanitarian issues, provide effective liaison with the UN Secretariat and the representational offices in New York of UN specialized agencies; negotiate resolutions in the General Assembly and the Economic and Social Council, and anticipate and prepare documents, briefing memos and statements for USUN Ambassadors for important meetings and events. The HA is expected to represent at senior levels within the UN and USG and will help further USG policy priorities in close coordination with USAID, State Department and USUN. The HA is expected to raise critical issues with the UN on behalf of USAID and other USG agencies.

#### **OBJECTIVE**

OFDA requires the services of a USUN HA in order to meet its objectives of humanitarian diplomacy, strategic planning, negotiating, and managing institutional relationships with actors at the U.S. Mission to the United Nations.

#### 9. CORE FUNCTIONAL AREAS OF RESPONSIBILITY

#### **DUTIES AND RESPONSIBILITIES**

The HA will provide expert analytical and advisory support for the planning, development and execution of U.S. foreign policy within a broad and complex geographic or functional specialty area. The work requires applying a rigorous analytical approach to data that is often vague, unsubstantiated or contradicts existing knowledge. The HA will receive general guidance but will be expected to execute independent judgment and analysis.

The work is complicated by the need to provide expert advice and guidance that influences the decisions and actions of senior policy officials and the need to quickly, accurately and decisively determine the relevance and significance of information to the policy interests of the USG. It is further complicated by the need to produce widely disseminated analytical products that represent official assessments of complex issues and keep the policy-making and foreign affairs communities continuously informed of new issues and developments.

Contacts will be with the DoS and USAID employees at all levels, both in New York and Washington, as well as personnel at U.S. posts worldwide, senior analysts and officials in UN and other agencies, congressional staff, experts, and representatives of non-governmental organizations. The role requires significant interaction with foreign delegates, demanding strong diplomatic and communication skills to accurately represent U.S. positions in a complex multilateral setting. Contacts occur in a wide variety of planned and unplanned, formal and informal settings, including open meetings, conferences, and negotiating sessions, where the HA may be called upon to explain and defend U.S. positions. Although guidance on the U.S. position on specific issues will be provided, the HA may be called upon to handle unexpected inquiries. The HA post is organizationally located within USAID's Humanitarian Policy and Global Engagement division (and with the USUN ECOSOC Section) while physically located at the USUN offices in New York City.

The HA's duties and responsibilities will include the following:

- Serve as the authoritative source of all humanitarian policy information for the Permanent Representative, United States Mission to the United Nations (USUN) New York, other USUN Ambassadors and USUN staff;
- Serve as an active member of the USUN team and advise the U.S. Permanent Representative and the Representative and Deputy Representative to the ECOSOC on the initiation, formulation and impact of policy positions and developments;

- Coordinate with the DoS and USAID to obtain detailed guidance on USG positions pertaining to UN resolutions;
- Anticipate the needs of the Ambassadors regarding developments in the areas of humanitarian affairs and prepare analyses, briefings, documents and meetings;
- Prepare the Ambassadors to speak on critical subjects before the UN Security Council, UN General Assembly, ECOSOC and before other UN bodies;
- Analyze and critique UN proposals for the Ambassador and DoS and, as necessary, draft or negotiate alternative proposals;
- Provide leadership for the identification, research, analysis and development of recommendations on all issues and matters relating to humanitarian affairs and anticipate the need for such policy analysis;
- Develop recommendations for U.S. action and positions, including specific proposals to the U.S. Representative and other USG representatives for appropriate U.S. positions in the UN;
- Assist USUN and DoS Officers in the development of appropriate guidance and voting instructions and prepare major policy speeches, briefing/background papers and statements/talking points;
- Represent the U.S. in meetings of the UN General Assembly, ECOSOC and other UN bodies
  as directed; actively lobby members of other UN delegations and closely liaise with the UN
  Secretariat to develop consensus for U.S. positions; and negotiate resolutions, statements and
  agreements on relevant issues and matters under the guidance of the DoS' Bureau of
  International Organization Affairs;
- On Behalf of the U.S. Government (USG), negotiate humanitarian resolutions with other member states in the UN;
- Attend various UN, USUN, UN Office of Coordination of Humanitarian Assistance (OCHA) Donor Support Group, Humanitarian Liaison Working Group (HLWG) and other meetings and provide authoritative information and views to formulate policies and coordinate strategies on policy issues;
- Enunciate USUN views and report on decisions taken;
- Initiate and maintain strong working relationships with other diplomatic missions in order to promote consensus for voting, report on positions of other delegations, negotiate positions and coordinate activities:
- Develop and maintain cooperative working relationships with other USUN components and relevant USG offices;
- Answer relevant congressional and public inquiries and speak to various visiting groups through the USUN's public affairs program and in consultation with USAID;
- Provide back-up representation for development and post-conflict issues, including transition from relief to development, during the absence of other USUN officers;
- Represent DCHA on specific humanitarian issues of concern with UN agencies in New York and convey demarche messages as needed;
- On behalf of OFDA, attend key donor forums in New York, including but not limited to, the OCHA Donor Support Group, Humanitarian Liaison Working Group, and country-specific working groups;
- Assist other USG agencies on areas of humanitarian policy concerns;
- Serve on Disaster Assistance Response Teams (DARTs) and represent USAID in field visits and assessments as appropriate and when requested by USAID/OFDA;

- The USPSC independently plans, designs and carries out programs, projects, studies or other work;
- As needed, may serve on temporary details within the office to meet operational needs during staff shortages, not to exceed six months. Duties performed while on detail will be aligned with the Team's existing duties and responsibilities as well as directly related to the scope of work provided; and
- As appropriate, for cross-training purposes to enhance operational awareness, may serve on temporary details, not to exceed six months, within the office. Duties performed, while on detail, will be directly related to the duties and responsibilities outlined in the scope of work.

#### SUPERVISORY RELATIONSHIP:

Day-to-day supervision and guidance will come from the USUN NY Team Lead/Senior Humanitarian Advisor (SHA), with guidance from the HPGE Division Director in USAID/OFDA. The Humanitarian Advisor at USUN New York will receive general policy guidance from the U.S. Permanent Representative to the UN, the U.S. Representative to ECOSOC, the Department of State, and USAID.

#### SUPERVISORY CONTROLS:

Overall assignments are made in terms of broadly defined functions emanating from ECOSOC and USAID/OFDA. Specific assignments frequently originate out of the liaison activities of the work and the HA will negotiate the scope and objective of projects under the general guidance of those listed above subject to general agency policies and operating requirements. The HA will assume responsibility for planning, coordinating and carrying out projects and keeping all relevant stakeholders informed.

### 10. PHYSICAL DEMANDS

The work is generally sedentary and does not pose undue physical demands. During deployment on DARTs (if required), and during site visits, there may be some additional physical exertion including long periods of standing, walking over rough terrain, or carrying of moderately heavy items (less than 50 pounds).

#### 11. WORK ENVIRONMENT

Work is primarily performed in an office setting. During deployment on DARTs (if required), and during site visits, the work may additionally involve special safety and/or security precautions, wearing of protective equipment, and exposure to severe weather conditions.

- **12. START DATE:** Immediately, once necessary clearances are obtained.
- 13. POINT OF CONTACT: See Cover Letter.

### EDUCATION/EXPERIENCE REQUIRED FOR THIS POSITION

(Determines basic eligibility for the position. Applicants who do not meet all of the education and experience factors are considered NOT qualified for the position.)

Bachelor's degree with significant study in or pertinent to the specialized field (including, but not limited to, international relations, economics or a related field), and a minimum of nine (9) years implementing programmatic responses in humanitarian emergencies and/or immediate post-conflict environments, of which a minimum of two (2) years must be with a U.S. Government agency with coordination and representational responsibilities, and a minimum of two (2) years must be overseas on-the-ground experience in either humanitarian affairs or development organizations.

#### OR

Master's degree with significant study in or pertinent to the specialized field (including, but not limited to, international relations, economics or a related field), and a minimum of seven (7) years implementing programmatic responses in humanitarian emergencies and/or immediate post-conflict environments, of which a minimum of two (2) years must be with a U.S. Government agency with coordination and representational responsibilities, and a minimum of two (2) years must be overseas on-the-ground experience in either humanitarian affairs or development organizations.

### **SELECTION FACTORS**

(Determines basic eligibility for the position. Applicants who do not meet all of the selection factors are considered NOT qualified for the position.)

- Applicant is a U.S. Citizen.
- Complete resume submitted. See cover page for resume requirements. Experience that cannot be quantified will not be counted towards meeting the solicitation requirements.
- USPSC Application form AID 302-3. Applicants are required to complete sections A through I. This form must be physically signed. Electronic signatures will not be accepted.
- Supplemental document specifically addressing the Quality Ranking Factors (QRFs) submitted.
- Ability to obtain and maintain a Secret up to Top Secret/Sensitive Compartmented Information level clearance as provided by USAID.
- Must not appear as an excluded party in the System for Award Management (SAM.gov).
- Satisfactory verification of academic credentials.

### **QUALITY RANKING FACTORS (QRFs)**

(Used to determine the competitive ranking of qualified applicants in comparison to other applicants. The factors below are of equal value.

QRF #1 Proven experience in providing expert guidance in the area of humanitarian assistance with regard to the policy implications of issues and developments,

based on hands-on experience in the field of humanitarian action and a thorough on-the-ground knowledge of the international humanitarian system concepts, and issues. Demonstrated knowledge of the structures, mandates, and policies of the United Nations system is needed.

- QRF #2 Demonstrated skill in oral and written communication, preparing and presenting analysis, providing guidance, soliciting sensitive information, defending proposals, and negotiating agreements.
- QRF #3 Direct experience with U.S. policy and regulations for responses to natural disasters and complex emergencies, as well as experience with U.S. Government systems and structure.
- QRF #4 Experience with the role of liaison in inter-agency relationships at all levels throughout the humanitarian and foreign policy communities; demonstrated ability to work with a diverse array of individuals and organizations involved in disaster response/preparedness/mitigation and humanitarian assistance, including U.S. Government agencies, international organizations, non-governmental organizations, and host governments.
- QRF #5 Demonstrated ability to consistently and independently perform in a high visibility, high-pressure environment and accurately represent the USG policy positions. Demonstrated strong work ethic and ability to initiate, develop and manage multiple projects simultaneously. Provide examples of situations in which a high degree of diplomatic and leadership skills were required.

**BASIS OF RATING:** Applicants who meet the Education/Experience requirements and Selection Factors will be further evaluated based on scoring of the QRF responses. Those applicants determined to be competitively ranked may also be evaluated on interview performance and satisfactory professional reference checks.

Applicants are required to address each of the QRFs in a separate document describing specifically and accurately what experience, training, and/or education they have received as it pertains to each factor. Be sure to include your name and the announcement number at the top of each additional page. Failure to address the selection factors and/or Quality Ranking Factors may result in not receiving credit for all pertinent experience, education, and/or training.

The most qualified candidates may be interviewed and required to provide a writing sample. OFDA will not pay for any expenses associated with the interviews. Professional references and academic credentials will be evaluated for applicants being considered for selection. Note: Please be advised that references may be obtained independently from other sources in addition to the ones provided by an applicant. OFDA reserves the right to select additional candidates if vacancies become available during future phase of the selection process.

### The Applicant Rating System is as Follows:

QRFs have been assigned the following points:

QRF #1-10 points

QRF #2 - 10 points

QRF #3 - 10 points

QRF #4 - 10 points

QRF #5 - 10 points

Interview Performance – 30 points

Satisfactory Professional Reference Checks – 20 points

**Total Possible Points: 100** 

### **APPLYING:**

Applications must be **received** by the closing date and time at the address specified in the cover letter.

Qualified individuals are **required** to submit:

- 1. Complete resume. In order to fully evaluate your application, your resume must include:
  - (a) Paid and non-paid experience, job title, location(s), dates held (month/year), and hours worked per week for each position. Dates (month/year) and locations for all field experience must also be detailed. Any experience that does not include dates (month/year), locations, and hours per week will not be counted towards meeting the solicitation requirements.
  - (b) Specific duties performed that fully detail the level and complexity of the work.
  - (c) Names and contact information (phone/email) of your current and/or previous supervisor(s). Current and/or previous supervisors may be contacted for a reference.
  - (d) Education and any other qualifications including job-related training courses, job-related skills, or job-related honors, awards or accomplishments.
  - (e) U.S. Citizenship
  - (f) **Optional:** How did you hear about this opportunity? (FedBizOps, OFDA Jobs, Career Fair, etc.).

Your resume should contain sufficient information to make a valid determination that you fully meet the experience requirements as stated in this solicitation. This information should be clearly identified in your resume. Failure to provide information sufficient to determine your qualifications for the position will result in loss of full consideration.

- 2. Supplemental document specifically addressing the QRFs shown in the solicitation.
- **3.** USPSC Application form AID 302-3. Applicants are required to complete sections A through I. This form must be physically signed. Electronic signatures will not be accepted.

Additional documents submitted will not be accepted.

By submitting your application materials, you certify that all of the information on and attached to the application is true, correct, complete, and made in good faith. You agree to allow all information on and attached to the application to be investigated. False or fraudulent information on or attached to your application may result in you being eliminated from consideration for this position, or being terminated after award, and may be punishable by fine or imprisonment.

To ensure consideration of applications for the intended position, please reference the solicitation number on your application, and as the subject line in any email.

#### **DOCUMENT SUBMITTALS**

Via email: recruiter@ofda.gov

**NOTE:** If the full security application package is not submitted within 30 days after the Office of Security determines eligibility, the offer may be rescinded. If a Secret security clearance is not obtained within nine months after offer acceptance, the offer may be rescinded. If Top Secret is required, and clearance is not obtained within nine months after award, USAID may terminate the contract at the convenience of the government. If Sensitive Compartmented Information (SCI) access is not obtained within nine months after Top Secret clearance is granted, USAID may terminate the contract at the convenience of the government.

#### NOTE REGARDING GOVERNMENT OBLIGATIONS FOR THIS SOLICITATION

This solicitation in no way obligates USAID to award a PSC contract, nor does it commit USAID to pay any cost incurred in the preparation and submission of the application.

### NOTE REGARDING DATA UNIVERSAL NUMBERING SYSTEM (DUNS) NUMBERS AND THE SYSTEM FOR AWARD MANAGEMENT

All USPSCs with a place of performance in the United States are required to have a Data Universal Numbering System (DUNS) number and be registered in the System for Award Management (SAM) database prior to receiving an offer. You will be disqualified if you either fail to comply with this requirement or if your name appears on the excluded parties list. The selectee will be provided with guidance regarding this registration.

For general information about DUNS Numbers, please refer to Federal Acquisition Regulation (FAR) Clause 52.204-6, Data Universal Numbering System Number at <a href="https://www.acquisition.gov/far/current/html/52\_200\_206.html">https://www.acquisition.gov/far/current/html/52\_200\_206.html</a> and FAR 52.204-7, System for Award Management at <a href="https://www.acquisition.gov/far/current/html/52\_200\_206.html">https://www.acquisition.gov/far/current/html/52\_200\_206.html</a> or <a href="https://www.sam.gov">www.sam.gov</a>.

### **LIST OF REQUIRED FORMS FOR PSCs**

Forms outlined below can be found at:

http://www.usaid.gov/forms/ or at http://www.forms.gov/bgfPortal/main.do

- 1. Resume.
- **2.** USPSC Application Form, (AID 302-3)
- 3. Medical History and Examination Form (DS-6561). \*\*
- 4. Questionnaire for Sensitive Positions (for National Security) (SF-86), or \*\*
- 5. Questionnaire for Non-Sensitive Positions (SF-85). \*\*
- 6. Finger Print Card (FD-258). \*\*
- 7. Employment Eligibility Verification (I-9 Form). \*\*

\*\* Forms 3 through 7 shall be completed **ONLY** upon the advice of the Contracting Officer that an applicant is the successful candidate for the job.

## CONTRACT INFORMATION BULLETINS (CIBs) and ACQUISITION & ASSISTANCE POLICY DIRECTIVES (AAPDs) PERTAINING TO PSCs

CIBs and AAPDs contain changes to USAID policy and General Provisions in USAID regulations and contracts. Please refer to <a href="https://www.usaid.gov/work-usaid/aapds-cibs">https://www.usaid.gov/work-usaid/aapds-cibs</a> to determine which CIBs and AAPDs apply to this contract.

AIDAR Appendix D can be found at: <a href="https://www.usaid.gov/ads/policy/300/aidar">https://www.usaid.gov/ads/policy/300/aidar</a>

ADS 309 – Personal Services Contracts can be found at: https://www.usaid.gov/sites/default/files/documents/1868/309.pdf

#### AAPD 06-10 - PSC MEDICAL PAYMENT RESPONSIBILITY

AAPD No. 06-10 is hereby incorporated as Attachment 1 to the solicitation.

## AAPD 15-02 – Authorization of Family and Medical Leave for U.S. Personal Services Contractors (USPSCs)

AAPD No. 15-02 is hereby incorporated as Attachment 2 to the solicitation.

### **BENEFITS/ALLOWANCES:**

As a matter of policy, and as appropriate, a PSC is normally authorized the following benefits and allowances:

#### BENEFITS:

Employer's FICA Contribution Contribution toward Health & Life Insurance Pay Comparability Adjustment Annual Increase (pending a satisfactory performance evaluation) Eligibility for Worker's Compensation

Annual & Sick Leave

### ALLOWANCES (if Applicable).\*

- (A) Temporary Lodging Allowance (Section 120).
- (B) Living Quarters Allowance (Section 130).
- (C) Post Allowance (Section 220).
- (D) Supplemental Post Allowance (Section 230).
- (E) Separate Maintenance Allowance (Section 260).
- (F) Education Allowance (Section 270).
- (G) Education Travel (Section 280).
- (H) Post Differential (Chapter 500).
- (I) Payments during Evacuation/Authorized Departure (Section 600), and
- (J) Danger Pay (Section 650).

### ADDITIONAL ALLOWANCES

A housing reimbursement will be provided to cover 80% of direct housing costs up to \$5,000 monthly or \$60,000 annually. This subsidy is taxable.

\* Standardized Regulations (Government Civilians Foreign Areas).

FEDERAL TAXES: USPSCs are required to pay Federal Income Taxes, FICA, and Medicare

ALL QUALIFIED APPLICANTS WILL BE CONSIDERED REGARDLESS OF AGE, RACE, COLOR, SEX, CREED, NATIONAL ORIGIN, LAWFUL POLITICAL AFFILIATION, NON-DISQUALIFYING DISABILITY, MARITAL STATUS, SEXUAL ORIENTATION, AFFILIATION WITH AN EMPLOYEE ORGANIZATION, OR OTHER NON-MERIT FACTOR.

### **ATTACHMENT 1**

## USPSC PROVISION "MEDICAL EXPENSE PAYMENT RESPONSIBILITY (OCTOBER 2006)

### MEDICAL EXPENSE PAYMENT RESPONSIBILITY (OCTOBER 2006)

- (a) Definitions. Terms used in this General Provision are defined in 16 FAM 116 (available at <a href="http://www.foia.state.gov/REGS/fams.asp?level=2&id=59&fam=0">http://www.foia.state.gov/REGS/fams.asp?level=2&id=59&fam=0</a>). Note: personal services contractors are not eligible to participate in the Federal Employees Health Programs.
- (b) The regulations in the Foreign Affairs Manual, Volume 16, Chapter 520 (16 FAM 520), Responsibility for Payment of Medical Expenses, apply to this contract, except as stated below. The contractor and each eligible family member are strongly encouraged to obtain health insurance that covers this assignment. Nothing in this provision supersedes or contradicts any other term or provision in this contract that pertains to insurance or medical costs, except that section (e) supplements General Provision 25. "MEDICAL EVACUATION (MEDEVAC) SERVICES."
- (c) When the contractor or eligible family member is covered by health insurance, that insurance is the primary payer for medical services provided to that contractor or eligible family member(s) both in the United States and abroad. The primary insurer's liability is determined by the terms, conditions, limitations, and exclusions of the insurance policy. When the contractor or eligible family member is not covered by health insurance, the contractor is the primary payer for the total amount of medical costs incurred and the U.S. Government has no payment obligation (see paragraph (f) of this provision).
- (d) USAID serves as a secondary payer for medical expenses of the contractor and eligible family members who are covered by health insurance, where the following conditions are met:
  - (1) The illness, injury, or medical condition giving rise to the expense is incurred, caused, or materially aggravated while the eligible individual is stationed or assigned abroad;
  - (2) The illness, injury, or medical condition giving rise to the expense required or requires hospitalization and the expense is directly related to the treatment of such illness, injury, or medical condition, including obstetrical care; and
  - (3) The Office of Medical Services (M/MED) or a Foreign Service medical provider (FSMP) determines that the treatment is appropriate for, and directly related to, the illness, injury, or medical condition.
- (e) The Mission Director may, on the advice of M/MED or an FSMP at post, authorize medical travel for the contractor or an eligible family member in accordance with the General Provision 10, Travel and Transportation AAPD 06-10 PSC Medical Expense Payment Responsibility 6 Expenses (July 1993), section (i) entitled "Emergency and Irregular Travel and Transportation."

In the event of a medical emergency, when time does not permit consultation, the Mission Director may issue a Travel Authorization Form or Medical Services Authorization Form DS-3067, provided that the FSMP or Post Medical Advisor (PMA) is notified as soon as possible following such an issuance. The contractor must promptly file a claim with his or her medevac insurance provider and repay to USAID any amount the medevac insurer pays for medical travel, up to the amount USAID paid under this section. The contractor must repay USAID for medical costs paid by the medevac insurer in accordance with sections (f) and (g) below. In order for medical travel to be an allowable cost under General Provision 10, the contractor must provide USAID written evidence that medevac insurance does not cover these medical travel costs.

(f) If the contractor or eligible family member is not covered by primary health insurance, the contractor is the primary payer for the total amount of medical costs incurred. In the event of a medical emergency, the Medical and Health Program may authorize issuance of Form DS-3067, Authorization for Medical Services for Employees and/or Dependents, to secure admission to a hospital located abroad for the uninsured contractor or eligible family member.

In that case, the contractor will be required to reimburse USAID in full for funds advanced by USAID pursuant to the issuance of the authorization. The contractor may reimburse USAID directly or USAID may offset the cost from the contractor's invoice payments under this contract, any other contract the individual has with the U.S. Government, or through any other available debt collection mechanism.

- (g) When USAID pays medical expenses (e.g., pursuant to Form DS-3067, Authorization for Medical Services for Employees and/or Dependents), repayment must be made to USAID either by insurance payment or directly by the contractor, except for the amount of such expenses USAID is obligated to pay under this provision. The Contracting Officer will determine the repayment amount in accordance with the terms of this provision and the policies and procedures for employees contained in 16 FAM 521. When USAID pays the medical expenses, including medical travel costs (see section (e) above), of an individual (either the contractor or an eligible family member) who is covered by insurance, that individual promptly must claim his or her benefits under any applicable insurance policy or policies. As soon as the individual receives the insurance payment, the contractor must reimburse USAID for the full amount that USAID paid on the individual's behalf or the repayment amount determined by the Contracting Officer in accordance with this paragraph, whichever is less. If an individual is not covered by insurance, the contractor must reimburse USAID for the entire amount of all medical expenses and any travel costs the contractor receives from his/her medevac provider.
- (h) In the event that the contractor or eligible family member fails to recover insurance payments or transfer the amount of such payments to USAID within 90 days, USAID will take appropriate action to collect the payments due, unless such failure is for reasons beyond the control of the USPSC/dependent. (i) Before departing post or terminating the contract, the contractor must settle all medical expense and medical travel costs. If the contractor is insured, he or she must provide proof to the Contracting AAPD 06-10 PSC Medical Expense Payment Responsibility 7 Officer that those insurance claims have been submitted to the insurance carrier(s) and sign a repayment agreement to repay to USAID any amounts paid by the insurance carrier(s).

**End of Provision** 

### **ATTACHMENT 2**

### GP 5. LEAVE AND HOLIDAYS (DEC 2015) (Pursuant to class deviation #M/OAA-DEV-AIDAR-16-1c)

### (a) Annual Leave

- (1) The contractor is not entitled to annual leave if the period of performance of this contract is 90 days or less. If the contract period of performance is more than 90 days, the contractor shall earn annual leave as of the start date of the contract period of performance as specified in paragraph (a)(2) below.
- (2) The contractor shall accrue annual leave based on the contractor's time in service according to the following table:

Time in Service	Annual Leave (AL) Accrual Calculation
0 to 3 years	Four hours of leave for each two week period
over 3, and up to	Six hours of AL for each two week period (including 10 hours AL for the
15 years	final pay period of a calendar year)
over 15 years	Eight hours of AL for each two week period

USAID will calculate the contractor's time in service based on all the previous service performed by the contractor as a: 1) USAID PSC (i.e., the contractor has served under any USAID personal services contracts of any duration covered by Sec. 636(a)(3) of the FAA or other statutory provision applicable to USAID); and/or 2) former U.S. Government (USG) direct-hire, under either civilian and/or military service.

- (i) AL is provided under this contract for the purposes of affording necessary rest and recreation during the period of performance. The contractor, in consultation with the USAID Mission or USAID/Washington, as appropriate, shall develop an AL schedule early in the contractor's period of performance, taking into consideration project requirements, employee preference, and other factors. All AL earned by the contractor must be used during the contractor's period of performance. All AL earned by the contractor, but not taken by the end of the contract, will be forfeited. However, to prevent forfeiture of AL, the Contracting Officer may approve the contractor taking AL during the concluding weeks of the contractor's period of performance.
  - (ii) As an exception to 3(i) above, the contractor may receive a lump-sum payment for leave not taken. To approve this exception, the contractor's supervisor must provide the Contracting Officer with a signed, written Determination and Findings (D&F). The D&F must set out the facts and circumstances that prevented the contractor from taking AL,

and the Contracting Officer must find that these facts and circumstances were not caused by, or were beyond the control of, the contractor. This leave payment must not exceed the number of days which could be earned by the contractor during a twelve-month period.

- (4) With the approval of the Mission Director or cognizant AA, as appropriate, and if the circumstances warrant, a Contracting Officer may grant the contractor advance AL in excess of the amount earned, but in no case may the Contracting Officer grant advance AL in excess of the amount earned in one year or over the life of the contract, whichever is less. The contractor agrees to reimburse USAID for any outstanding balance of advance AL provided during the contractor's assignment under the contract.
- (5) Applicants for PSC positions will provide evidence of their PSC and/or USG direct-hire service civilian and/or military experience, as applicable, on their signed and dated application form required under USAID policy. By signing the appropriate form, the applicant attests to the accuracy of the information provided. Any applicant providing incorrect information is subject to the penalty provisions in the form. If required to satisfy due diligence requirements on behalf of the Contracting Officer, the contractor may be required to furnish evidence that verifies length of service, e.g., SF 50, DD Form 214, and/or signed contracts.
- (b) Sick Leave. The contractor may use sick leave on the same basis and for the same purposes as USAID U.S. direct hire employees. Sick leave is earned at a rate not to exceed four (4) hours every two (2) weeks for a total of 13 work-days per year. Unused sick leave may be carried over under an extension or renewal of this contract with the same individual for the same work. Otherwise, sick leave will not be carried over from one post to another or from one contract to another. The contractor will not be compensated for unused sick leave upon completion of this contract.

### (c) Home Leave.

- (1) Home leave is leave earned for service abroad for use only in the U.S., its commonwealths, possessions and territories.
- (2) A USPSC who has served at least two years overseas at the same USAID Mission, under the same contract, as defined in paragraph (c)(4) below, and has not taken more than 30 work days leave (annual, sick or LWOP) in the U.S. may be granted home leave in accordance with the following:
  - (i) if the USPSC returns to the same overseas post upon completion of home leave for an additional two (2) years under the same contract, the USPSC will receive home leave, to be taken at one time, for a period of 30 work days; or
  - if the USPSC returns to the same overseas post upon completion of home leave for such shorter period of not less than one year, as approved in writing by the Mission Director

prior to the USPSCs departure on home leave, the USPSC will receive home leave, to be taken at one time, for a period of 30 work days.

- (ii) if the USPSC is returning to a different USAID Mission under a USAID personal services contract immediately following completion of the USPSC's home leave, for an additional two (2) years under contract, or for such shorter period of not less than one (1) year, as approved by the Mission Directors of the "losing" and "gaining" Missions, the contractor will receive home leave, to be taken at one time, for a period of not more than 20 work days. When the PSC is returning to a different USAID Mission, the former Mission will pay for the home leave regardless of what country the PSC will be working in following the home leave;
- (iii) if home leave eligibility is based on (c)(2)(ii) above, the USPSC must submit written verification to the losing Mission at the time home leave is requested that the USPSC has accepted a USAID personal services contract at another USAID Mission following completion of the home leave;
- (iv) travel time by the most direct route is authorized in addition to the number of work days authorized for home leave;
- (v) home leave must be taken in the U.S., its commonwealths, possessions or territories, and any days spent elsewhere will be charged to annual leave (AL.) If the PSC does not have accrued AL, the PSC will be placed on LWOP.
- (vi) if the PSC does not complete the additional service required under (c)(2)(i) or (ii) (that the Contracting Officer finds are other than for reasons beyond the PSC's control), the cost of home leave, travel and transportation and any other related costs must be repaid by the PSC to the Government.
- (3) Notwithstanding the requirement in paragraph (c)(2) above, that the USPSC must have served two (2) years overseas under personal services contract with the same Mission to be eligible for home leave, the USPSC may be granted advance home leave subject to all of the following conditions:
  - (i) Granting of advanced home leave would in each case serve to advance the attainment of the objectives of this contract; and
  - (ii) The USPSC has served a minimum of 18 months in the Cooperating Country under this contract; and
  - (iii) The USPSC agrees to return to the Cooperating Country to serve out the remaining time necessary to meet two (2) years of service overseas, plus an additional two (2) years under the current contract or under a new contract for the same or similar services at the same Mission. If approved in advance by the Mission Director, the USPSC may return to serve out any remainder of the two (2) year requirement for service overseas, plus an

additional period of not less than one (1) year under the current contract or under a new contract for the same or similar services at the same Mission.

- (4) The period of service overseas required under paragraph (c)(2), or paragraph (c)(3) above, will include the actual days in orientation in the U.S. (less language training). The actual days overseas begin on the date of arrival in the cooperating country inclusive of authorized delays enroute. Allowable annual and sick leave taken while overseas, but not LWOP, shall be included in the required period of service overseas. An amount equal to the number of days of annual and sick leave taken in the U.S., its commonwealths, possessions or territories will be added to the required period of service overseas.
- (5) Salary during the travel to and from the U.S., for home leave will be limited to the time required for travel by the most expeditious air route. Except for reasons beyond the USPSC's control as determined by the Contracting Officer, the USPSC must return to duty after home leave and complete the additional required service or be responsible for reimbursing USAID for payments made during home leave. Unused home leave is not reimbursable under this contract, nor can it be taken incrementally in separate time periods.
- (6) Home leave must be taken at one time, and to the extent deemed necessary by the Contracting Officer, an USPSC in the U.S., on home leave may be authorized to spend not more than five (5) days in work status for consultation at USAID/Washington before returning to post. Consultation at locations other than USAID/Washington as well as any time in excess of five (5) days spent for consultation must be approved by the Mission Director or the Contracting Officer.
- (d) Home Leave for Qualifying Posts (HLQP). USPSCs who ordinarily qualify for home leave and have completed a 12-month assignment at one of the USAID qualifying posts (currently Iraq, Afghanistan and Pakistan) are entitled to take ten (10) workdays of leave in addition to the home leave an USPSCs is normally entitled to under the contract in accordance with sub-paragraphs (c)(1) (6) above. This additional home leave is provided pursuant to an amendment to the Foreign Service Act of 1980 signed by the President on June 15, 2006.

There is no requirement that an eligible USPSC take this additional leave; it is for optional use by the USPSC. If an eligible USPSC elects to take HLQP, the USPSC must take ten (10) workdays of home leave. If the USPSC is returning to the United States and not returning overseas to the same or different USAID Mission, HLQP will not apply.

This new home leave policy is also extended to qualifying **Third-Country National PSCs** (**TCNPSCs**) who have an approved exception under AIDAR Appendix J, sec. 4(c)(2)(ii)(B), to apply specific provisions from AIDAR Appendix D, and whose contract includes this General Provision. However, TCNPSCs will be granted "country leave" vice home leave. The application, requirements, and restrictions will be the same as for USPSCs, but the time taken by a TCNPSC will be taken in the TCNPSC's home country or country of recruitment rather than in the United States, its commonwealths and territories.

- **(e) Holidays and Excused Absences.** The contractor shall be entitled to all holidays and or excused absences granted by the USAID to U.S. direct-hire employees.
- (f) Military Leave. Military leave of not more than 15 calendar days in any calendar year may be granted to a contractor who is a reservist of the U.S. Armed Forces. The contractor must provide advance notice of the pending military leave to the Contracting Officer or the Mission Director as soon as known. A copy of any such notice must be part of the contract file.
- (g) Leave Without Pay (LWOP). LWOP may be granted only with the written approval of the Contracting Officer or Mission Director, unless a USPSC is requesting for such leave for family and leave purposes under paragraph (i) below.
- **(h) Compensatory Time.** Compensatory time leave may be granted only with the written approval of the Contracting Officer or Mission Director in rare instances when it has been determined absolutely essential and used under those guidelines which apply to USAID U.S. direct-hire employees.

### (i) Family and Medical Leave (FML)

- (1) USAID provides family and medical leave (FML) for eligible USPSCs working within the U.S., or any Territories or possession of the United States, in accordance with Title I of the Family and Medical Leave Act of 1993, as amended, and as administered by the Department of Labor under 29 CFR 825. USAID is also extending FML to eligible USPSCs working outside the U.S., or any Territories or possession of the U.S., in accordance with this paragraph (i) as a matter of policy discretion.
- (2) FML only applies to USPSCs, not any other type of PSC.
- (3) To be eligible for FML, a USPSC must have been employed (i) for at least 12 months by USAID; and (ii) for at least 1,250 hours of service with USAID during the previous 12-month period. The specific eligibility criteria and requirements are provided in USAID policy.
- (4) In accordance with 29 CFR 825.200(a) and USAID policy, an eligible USPSC may take up to 12 workweeks of leave under FMLA, Title I, in any 12-month period for the following reasons:
  - (a) The care of the USPSC's newborn child.
  - (b) The care of the USPSC's newly placed adopted or foster care child.
  - (c) The care of the USPSC's spouse, child or parent with a serious health condition.
  - (d) The USPSC's own serious health condition.
  - (e) A qualifying exigency arising from the USPSC's spouse, child or parent in active duty military status.
  - (f) Other qualifying exigencies as determined by the Department of Labor.
- (5) In accordance with 29 CFR Part 825.207, the USPSC may take LWOP for FML purposes. However, the USPSC may choose to substitute LWOP with accrued paid leave, including accrued annual or sick leave, or compensatory time earned under this contract. If the USPSC does not choose to substitute accrued paid leave, the CO, in

consultation with the USPSC's supervisor, may require the USPSC to substitute accrued paid leave for LWOP. The CO must verify the accuracy of the USPSC's accrued paid leave request and obtain the required certifications for approval of FML in accordance with the stated USAID policy.

- (6) FML is not authorized for any period beyond the completion date of this contract.
- (7) When requesting FML, the USPSC must demonstrate eligibility to the USPSC's supervisor by completing USAID's FML request forms, including certifications and other supporting documents required by USAID policy.
- (8) The U.S. Department of Labor's (DOL's) <u>Wage and Hour Division (WHD) Publication</u> <u>1420</u> explains the FMLA's provisions and provides information concerning procedures for filing complaints for violations of the Act.
- (j) Leave Records. The contractor shall maintain current leave records for himself/herself and make them available, as requested by the Mission Director or the Contracting Officer.

[END PROVISION]